# Scaling Methodology and Procedures for the Mathematics and Science Scales 

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The principal method by which student achievement is reported in TIMSS is through scale scores derived using Item Response Theory (IRT) scaling. With this approach, the performance of a sample of students in a subject area can be summarized on a common scale or series of scales even when different students have been administered different items. The common scale makes it possible to report on relationships between students' characteristics (based on their responses to the background questionnaires) and their overall performance in mathematics and science.

Because of the need to achieve broad coverage of both mathematics and science within a limited amount of student testing time, each student was administered relatively few items within each content area of each subject. In order to achieve reliable indices of student proficiency in this situation, it was necessary to make use of multiple imputation or "plausible values" methodology. Further information on plausible value methods may be found in Mislevy (1991), and in Mislevy, Johnson, and Muraki (1992). The proficiency scale scores or plausible values assigned to each student are actually random draws from the estimated ability distribution of students with similar item response patterns and background characteristics. The plausible values are intermediate values that may be used in statistical analyses to provide good estimates of parameters of student populations. Although intended for use in place of student scores in analyses, plausible values are designed primarily to estimate population parameters, and are not optimal estimates of individual student proficiency.

This chapter provides details of the IRT model used in TIMSS to scale the achievement data. For those interested in the technical background of the scaling, the chapter describes the model itself and the method of estimating the parameters of the model.

### 7.1 THE TIMSS SCALING MODEL

The scaling model used in TIMSS was the multidimensional random coefficients logit model as described by Adams, Wilson, and Wang (1997), with the addition of a multivariate linear model imposed on the population distribution. The scaling was done with the ConQuest software (Wu, Adams, and Wilson, 1997) that was developed in part to meet the needs of the TIMSS study.

The multidimensional random coefficients model is a generalization of the more basic unidimensional model.

### 7.1.1 The Unidimensional Random Coefficients Model

Assume that $I$ items are indexed $i=1, \ldots, I$ with each item admitting $K_{i}+1$ response alternatives $k=0,1, \ldots, K_{i}$. Use the vector valued random variable, $\mathbf{X}_{i}=\left(X_{i 1}, X_{i 2}, \ldots, X_{i K_{i}}\right)$,

$$
\text { where } X_{i j}= \begin{cases}1 & \text { if response to item } i \text { is in category } j  \tag{1}\\ 0 & \text { otherwise }\end{cases}
$$

to indicate the $K_{i}+1$ possible responses to item $i$.
A response in category zero is denoted by a vector of zeroes. This effectively makes the zero category a reference category and is necessary for model identification. The choice of this as the reference category is arbitrary and does not affect the generality of the model. We can also collect the $\mathbf{X}_{i}$ together into the single vector $\mathbf{X}^{\prime}=\left(\mathbf{X}_{1}{ }^{\prime}, \mathbf{X}_{2}{ }^{\prime}, \ldots, \mathbf{X}_{\mathbf{i}}{ }^{\prime}\right)$, which we call the response vector (or pattern). Particular instances of each of these random variables are indicated by their lower-case equivalents: $\mathbf{x}, \mathbf{x}_{i}$ and $x_{i k}$.

The items are described through a vector $\xi^{T}=\left(\xi_{1}, \xi_{2}, \ldots, \xi_{p}\right)$ of $p$ parameters. Linear combinations of these are used in the response probability model to describe the empirical characteristics of the response categories of each item. These linear combinations are defined by design vectors $\mathbf{a}_{j k^{\prime}}\left(j=1, \ldots, I ; k=1, \ldots K_{i}\right)$ each of length $p$, which can be collected to form a design matrix $\mathbf{A}^{\prime}=\left(\mathbf{a}_{11}, \mathbf{a}_{12}, \ldots, \mathbf{a}_{1 K_{1}}, \mathbf{a}_{21}, \ldots, \mathbf{a}_{2 K_{2}}, \ldots, \mathbf{a}_{i K_{i}}\right)$. Adopting a very general approach to the definition of items, in conjunction with the imposition of a linear model on the item parameters, allows us to write a general model that includes the wide class of existing Rasch models, for example, the item bundles models of Wilson and Adams (1995).

An additional feature of the model is the introduction of a scoring function, which allows the specification of the score or "performance level" that is assigned to each possible response to each item. To do this we introduce the notion of a response score $b_{i j}$, which gives the performance level of an observed response in category $j$ of item $i$. The $\mathrm{b}_{i j}$ can be collected in a vector as $\mathbf{b}^{T}=\left(b_{11}, b_{12}, \ldots, b_{1 K_{1}}, b_{21}, b_{22}, \ldots, b_{2 K_{2}}, \ldots, b_{i K_{i}}\right)$. (By definition, the score for a response in the zero category is zero, but other responses may also be scored zero.)

In the majority of Rasch model formulations there has been a one-to-one match between the category to which a response belongs and the score that is allocated to the response. In the simple logistic model, for example, it has been standard practice to use the labels 0 and 1 to indicate both the categories of performance and the scores. A similar practice has been followed with the rating scale and partial credit models, where each different possible response is seen as indicating a different level of performance, so that the category indicators $0,1,2$, etc. that are used serve as both scores and labels. The use of $\mathbf{b}$ as a scoring function allows a more flexible relationship between the qualitative aspects of a response and the level of performance that it reflects. Examples of where this is applicable are given in Kelderman and Rijkes (1994) and Wilson (1992). A primary reason for implementing this feature in the model was to facilitate the analysis of the two-digit coding scheme that was used in the TIMSS short-answer and ex-
tended-response items. In the final analyses, however, only the first digit of the coding was used in the scaling, so this facility in the model and scaling software was not used in TIMSS.

Letting $\theta$ be the latent variable, the item response probability model is written as:

$$
\begin{equation*}
\operatorname{Pr}\left(\mathbf{X}_{i j}=1 ; \mathbf{A}, \mathbf{b}, \xi \mid \theta\right)=\frac{\exp \left(b_{i j} \theta+\mathbf{a}_{i j}^{T} \xi\right)}{\sum_{\mathrm{k}=1}^{\mathrm{K}_{\mathrm{i}}} \exp \left(b_{i k} \theta+\mathbf{a}_{i j}^{T} \xi\right)} \tag{2}
\end{equation*}
$$

and a response vector probability model as

$$
\begin{equation*}
f(\mathbf{x} ; \xi \mid \theta)=\Psi(\theta, \xi) \exp \left[\mathbf{x}^{T}(\mathbf{b} \theta+\mathbf{A} \xi)\right] \tag{3}
\end{equation*}
$$

with

$$
\begin{equation*}
\Psi(\theta, \xi)=\left\{\sum_{\mathbf{z} \in \Omega} \exp \left[\mathbf{z}^{T}(\mathbf{b} \theta+\mathbf{A} \xi)\right]\right\}^{-1} \tag{4}
\end{equation*}
$$

where $\Omega$ is the set of all possible response vectors.

### 7.1.2 The Multidimensional Random Coefficients Multinomial Logit Model

The multidimensional form of the model is a straightforward extension of the model that assumes that a set of $D$ traits underlie the individuals' responses. The $D$ latent traits define a $D$-dimensional latent space, and the individuals' positions in the $D$-dimensional latent space are represented by the vector $\theta=\left(\theta_{1}, \theta_{2}, \ldots, \theta_{D}\right)$. The scoring function of response category $k$ in item $i$ now corresponds to a $D$ by 1 column vector rather than a scalar as in the unidimensional model. A response in category $k$ in dimension $d$ of item $i$ is scored $b_{i k d}$. The scores across $D$ dimensions can be collected into a column vector $\mathbf{b}_{i k}=\left(b_{i k 1}, b_{i k 2}, \ldots, b_{i k D}\right)^{T}$, again be collected into the scoring sub-matrix for item $i, \mathbf{B}_{i}=\left(\mathbf{b}_{i 1}, \mathbf{b}_{i 2}, \ldots, \mathbf{b}_{i_{k_{i}}}\right)^{T}$, and then be collected into a scoring matrix $\mathbf{B}=\left(\mathbf{B}_{1}^{T}, \mathbf{B}_{2}^{T}, \ldots \mathbf{B}_{I}^{T}\right)^{T}$ for the whole test. If the item parameter vector, $\xi$, and the design matrix, $\mathbf{A}$, are defined as they were in the unidimensional model, the probability of a response in category $k$ of item $i$ is modeled as

$$
\begin{equation*}
\operatorname{Pr}\left(\mathbf{X}_{i j}=1 ; \mathbf{A}, \mathbf{B}, \xi \mid \theta\right)=\frac{\exp \left(\mathbf{b}_{i j} \theta+\mathbf{a}_{i j}^{T} \xi\right)}{\sum_{\mathrm{k}=1}^{\mathrm{K}_{\mathrm{i}}} \exp \left(\mathbf{b}_{i k} \theta+\mathbf{a}^{T}{ }_{i k} \xi\right)} \tag{5}
\end{equation*}
$$

And for a response vector we have:

$$
\begin{equation*}
f(\mathbf{x} ; \xi \mid \theta)=\Psi(\theta, \xi) \exp \left[\mathbf{x}^{\prime}(\mathbf{B} \theta+\mathbf{A} \xi)\right] \tag{6}
\end{equation*}
$$

with

$$
\begin{equation*}
\Psi(\theta, \xi)=\left\{\sum_{\mathbf{z} \in \Omega} \exp \left[\mathbf{z}^{T}(\mathbf{B} \theta+\mathbf{A} \xi)\right]\right\}^{-1} \tag{7}
\end{equation*}
$$

The difference between the unidimensional model and the multidimensional model is that the ability parameter is a scalar, $\theta$, in the former, and a $D$ by 1 column vector, $\theta$, in the latter. Likewise, the scoring function of response $k$ to item $i$ is a scalar, $b_{i k}$, in the former, whereas it is a $D$ by 1 column vector, $\mathbf{b}_{i k}$, in the latter.

### 7.2 THE POPULATION MODEL

The item response model is a conditional model in the sense that it describes the process of generating item responses conditional on the latent variable, $\theta$. The complete definition of the TIMSS model, therefore, requires the specification of a density, $f_{\theta}(\theta ; \alpha)$, for the latent variable, $\theta$. We use $\alpha$ to symbolize a set of parameters that characterize the distribution of $\theta$. The most common practice when specifying unidimensional marginal item response models is to assume that the students have been sampled from a normal population with mean $\mu$ and variance $\sigma^{2}$. That is:

$$
\begin{equation*}
f_{\theta}(\theta ; \alpha) \equiv f_{\theta}\left(\theta ; \mu, \sigma^{2}\right)=\frac{1}{\sqrt{2 \pi \sigma^{2}}} \exp \left[-\frac{(\theta-\mu)^{2}}{2 \sigma^{2}}\right] \tag{8}
\end{equation*}
$$

or equivalently

$$
\begin{equation*}
\theta=\mu+E \tag{9}
\end{equation*}
$$

where $E \sim N(0, \sigma 2)$.
Adams, Wilson, and Wu (1997) discuss how a natural extension of (8) is to replace the mean, $\mu$, with the regression model, $\mathbf{Y}_{n}^{T} \beta$, where $\mathbf{Y}_{n}$ is a vector of $u$ fixed and known values for student $n$, and $\beta$ is the corresponding vector of regression coefficients. For example, $\mathbf{Y}_{\mathrm{n}}$ could be constituted of student variables such as gender, socio-economic status, or major. Then the population model for student $n$ becomes

$$
\begin{equation*}
\theta_{n}=\mathbf{Y}_{n}^{T} \beta+E_{n} \tag{10}
\end{equation*}
$$

where we assume that the $E_{n}$ are independently and identically normally distributed with mean zero and variance $\sigma^{2}$ so that (10) is equivalent to

$$
\begin{equation*}
f_{\theta}\left(\theta_{n} ; \mathbf{Y}_{n}, \mathrm{~b}, \sigma^{2}\right)=\left(2 \pi \sigma^{2}\right)^{-\frac{1}{2}} \exp \left[-\frac{1}{2 \sigma^{2}}\left(\theta_{n}-\mathbf{Y}_{n}^{T} \beta\right)^{T}\left(\theta_{n}-\mathbf{Y}_{n}^{T} \beta\right)\right] \tag{11}
\end{equation*}
$$

a normal distribution with mean $\mathbf{Y}_{n}^{T} \beta$ and variance $\sigma^{2}$. If (11) is used as the population model then the parameters to be estimated are $\beta, \sigma^{2}$, and $\xi$.

The TIMSS scaling model takes the generalization one step further by applying it to the vector valued $\theta$ rather than the scalar valued $\theta$, resulting in the multivariate population model

$$
\begin{equation*}
f_{\theta}\left(\theta_{n} ; \mathbf{W}_{n}, \gamma, \Sigma\right)=(2 \pi)^{-\frac{\mathrm{D}}{2}}|\Sigma|^{-\frac{1}{2}} \exp \left[-\frac{1}{2}\left(\theta_{n}-\gamma \mathbf{W}_{n}\right)^{T} \Sigma^{-1}\left(\theta_{n}-\gamma \mathbf{W}_{n}\right)\right] \tag{12}
\end{equation*}
$$

where $\gamma$ is a $u \times D$ matrix of regression coefficients, $\Sigma$ is a $D \times D$ variance-covariance matrix and $\mathbf{W}_{n}$ is a $u \times 1$ vector of fixed variables. If (12) is used as the population model then the parameters to be estimated are $\gamma, \Sigma$, and $\xi$. In TIMSS we refer to the $W_{n}$ variables as conditioning variables.

### 7.3 ESTIMATION

The ConQuest software uses maximum likelihood methods to provide estimates of $\gamma$, $\Sigma$, and $\xi$. Combining the conditional item response model (6) and the population model (12) we obtain the unconditional or marginal response model

$$
\begin{equation*}
f_{\mathrm{x}}(\mathbf{x} ; \xi, \gamma, \Sigma)=\int_{\theta} f_{\mathrm{x}}(\mathbf{x} ; \xi \mid \theta) f_{\theta}(\theta ; \gamma, \Sigma) d \theta \tag{13}
\end{equation*}
$$

and it follows that the likelihood is

$$
\begin{equation*}
\Lambda=\prod_{n=1}^{N} f_{\mathrm{x}}\left(\mathbf{x}_{n} ; \xi, \gamma, \Sigma\right) \tag{14}
\end{equation*}
$$

where $N$ is the total number of sampled students.
Differentiating with respect to each of the parameters and defining the marginal posterior as

$$
\begin{equation*}
h_{\theta}\left(\theta_{n} ; \mathbf{W}_{n} \xi, \gamma, \Sigma \mid \mathbf{x}_{n}\right)=\frac{f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \xi \mid \theta_{n}\right) f_{\theta}\left(\theta_{n} ; \mathbf{W}_{n}, \gamma, \Sigma\right)}{f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \mathbf{W}_{n} \xi, \gamma, \Sigma\right)} \tag{15}
\end{equation*}
$$

provides the following system of likelihood equations:

$$
\begin{gather*}
\mathbf{A}^{\prime} \sum_{n=1}^{N}\left[\mathbf{x}_{n}-\int_{\theta_{n}} E_{\mathbf{z}}\left(\mathbf{z} \mid \theta_{n}\right) h_{\theta}\left(\theta_{n} ; \mathbf{Y}_{n}, \xi, \gamma, \Sigma \mid \mathbf{x}_{n}\right) d \theta_{n}\right]=\mathbf{0}  \tag{16}\\
\hat{\gamma}=\left(\sum_{n=1}^{N} \bar{\theta}_{n} \mathbf{W}_{n}^{T}\right)\left(\sum_{n=1}^{N} \mathbf{W}_{n} \mathbf{W}_{n}^{T}\right)^{-1} \tag{17}
\end{gather*}
$$

and

$$
\begin{equation*}
\hat{\Sigma}=\frac{1}{N} \sum_{n=1}^{N} \int_{\theta_{n}}\left(\theta_{n}-\gamma \mathbf{W}_{n}\right)\left(\theta_{n}-\gamma \mathbf{W}_{n}\right)^{T} h_{\theta}\left(\theta_{n} ; \mathbf{Y}_{n}, \xi, \gamma, \Sigma \mid \mathbf{x}_{n}\right) d \theta_{n} \tag{18}
\end{equation*}
$$

where

$$
\begin{equation*}
E_{z}\left(\mathbf{z} \mid \theta_{n}\right)=\Psi\left(\theta_{n}, \xi\right) \sum_{\mathbf{z} \in \Omega} \mathbf{z} \exp \left[\mathbf{z}^{\prime}\left(\mathbf{b} \theta_{n}+\mathbf{A} \xi\right)\right] \tag{19}
\end{equation*}
$$

and

$$
\begin{equation*}
\bar{\theta}_{n}=\int_{\theta_{n}} \theta_{n} h_{\theta}\left(\theta_{n} ; \mathbf{Y}_{n}, \xi, \gamma, \Sigma \mid \mathbf{x}_{n}\right) d \theta_{n} \tag{20}
\end{equation*}
$$

The system of equations defined by (16), (17), and (18) is solved using an EM algorithm (Dempster, Laird, and Rubin, 1977) following the approach of Bock and Aitken (1981).

### 7.3.1 Quadrature and Monte Carlo Approximations

The integrals in equations (16), (17) and (18) are approximated numerically using either quadrature or Monte Carlo methods. In each case we define, $\Theta_{p}, p=1, \ldots, P$ a set of $P$ $D$-dimensional vectors (which we call nodes), and for each node we define a corresponding weight $W_{p}(\gamma, \Sigma)$. The marginal item response probability (13) is then approximated using

$$
\begin{equation*}
f_{\mathbf{x}}(\mathbf{x} ; \xi, \gamma, \Sigma)=\sum_{p=1}^{P} f_{\mathbf{x}}\left(\mathbf{x} ; \xi \mid \Theta_{p}\right) W_{p}(\gamma, \Sigma) \tag{21}
\end{equation*}
$$

and the marginal posterior (15) is approximated using

$$
\begin{equation*}
h_{\Theta}\left(\Theta_{q} ; \mathbf{W}_{n}, \xi, \gamma, \Sigma \mid \mathbf{x}_{n}\right)=\frac{f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \xi \mid \Theta_{q}\right) W_{q}(\gamma, \Sigma)}{\sum_{p=1}^{P} f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \xi \mid \Theta_{p}\right) W_{p}(\gamma, \Sigma)} \tag{22}
\end{equation*}
$$

for $q=1, \ldots, P$.
The EM algorithm then proceeds as follows:
Step 1. Prepare a set of nodes and weights depending upon $\gamma\left({ }^{t}\right)$ and $\Sigma\left({ }^{t}\right)$ the estimates of $\gamma$ and $\Sigma$ at iteration $t$.

Step 2. Calculate the discrete approximation of the marginal posterior density of $\theta_{n}$ given $\mathbf{x}_{n}$ at iteration $t$ using

$$
\begin{equation*}
h_{\Theta}\left(\Theta_{p} ; \mathbf{W}_{n}, \xi^{(t)} \gamma^{(t)}, \Sigma^{(t)} \mid \mathbf{x}_{n}\right)=\frac{f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \xi^{(t)} \mid \Theta_{p}\right) W_{p}\left(\gamma^{(t)}, \Sigma^{(t)}\right)}{\sum_{p=1}^{P} f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \xi^{(t)} \mid \Theta_{p}\right) W_{p}\left(\gamma^{(t)}, \Sigma^{(t)}\right)} \tag{23}
\end{equation*}
$$

where $\xi\left({ }^{t}\right), \gamma\left({ }^{t}\right), \Sigma\left({ }^{t}\right)$ and are estimates of $\xi\left({ }^{t}\right), \gamma\left({ }^{t}\right)$, and $\Sigma\left({ }^{t}\right)$ at iteration $t$.

Step 3. Use a Newton-Raphson method to solve the following to produce estimates of $\hat{\xi}^{(t+1)}$.

$$
\begin{equation*}
\mathrm{A}^{\prime} \sum_{n=1}^{N}\left[\mathbf{x}_{n}-\sum_{r=1}^{P} E_{\mathbf{z}}\left(\mathbf{z} \mid \Theta_{r}\right) h_{\Theta}\left(\Theta_{r} ; \mathbf{W}_{n}, \xi^{(\mathrm{t})}, \gamma^{(\mathrm{t})}, \Sigma^{(\mathrm{t})} \mid \mathbf{x}_{n}\right)\right]=\mathbf{0} \tag{24}
\end{equation*}
$$

Step 4. Estimate $\gamma\left({ }^{t+1}\right)$ and $\Sigma\left({ }^{t+1}\right)$ using

$$
\begin{equation*}
\hat{\boldsymbol{\gamma}}^{(t+1)}=\left(\sum_{n=1}^{N} \overline{\boldsymbol{\Theta}}^{n} \mathbf{W}_{n}^{T}\right)\left(\sum_{n=1}^{N} \mathbf{W}_{n} \mathbf{W}_{n}^{T}\right)^{-1} \tag{25}
\end{equation*}
$$

and
$\hat{\Sigma}^{(t+1)}=\frac{1}{N} \sum_{n=1}^{N} \sum_{r=1}^{P}\left(\Theta_{r}-\gamma^{(t+1)} \mathbf{W}_{n}\right)\left(\Theta_{r}-\gamma^{(t+1)} \mathbf{W}_{n}\right)^{T} h_{\Theta}\left(\Theta_{r} ; \mathbf{Y}_{n}, \xi^{(t)}, \gamma^{(t)}, \Sigma^{(t)} \mid \mathbf{x}_{n}\right)$
where

$$
\begin{equation*}
\bar{\Theta}^{n}=\sum_{r=1}^{P} \Theta_{r} h_{\Theta}\left(\Theta_{r} ; \mathbf{W}_{n}, \xi^{(t)}, \gamma^{(t)}, \Sigma^{(t)} \mid \mathbf{x}_{n}\right) \tag{27}
\end{equation*}
$$

Step 5. Return to Step 1.
The difference between the quadrature and Monte Carlo methods lies in the way the nodes and weights are prepared. For the quadrature case we begin by choosing a fixed set of $Q$ points, $\left(\Theta_{d 1}, \Theta_{d 2}, \ldots, \Theta_{d Q}\right)$ for each latent dimension and then define a set of $Q^{D}$ nodes that are indexed $r=1, \ldots, Q^{D}$, and are given by the Cartesian coordinates

$$
\Theta_{r}=\left(\Theta_{1 j_{1}}, \Theta_{2 j_{2}}, \ldots, \Theta_{d j_{d}}\right) \text { with } j_{1}=1, \ldots Q ; j_{2}=1, \ldots, Q ; \ldots ; j_{d}=1, \ldots, Q .
$$

The weights are then chosen to approximate the continuous latent population density (12). That is,

$$
\begin{equation*}
W_{p}=K(2 \pi)^{-\frac{d}{2}}|\Sigma|^{-\frac{1}{2}} \exp \left[-\frac{1}{2}\left(\Theta_{p}-\gamma \mathbf{W}_{n}\right)^{T} \Sigma^{-1}\left(\Theta_{p}-\gamma \mathbf{W}_{n}\right)\right] \tag{28}
\end{equation*}
$$

where $K$ is a scaling factor to ensure that the sum of the weights is 1.
In the Monte Carlo case the nodes are drawn at random from the standard multivariate normal distribution and at each iteration the nodes are rotated using standard methods so that they become random draws from a multivariate normal distribution with mean $\gamma \mathbf{W}_{n}$ and variance $\Sigma$. In the Monte Carlo case the weight for all nodes is $1 / P$.

For further information on the quadrature approach to estimating the model see Adams, Wilson, and Wang (1997), and for further information on the Monte Carlo method see Volodin and Adams (1997). In the TIMSS scaling the Bock-Aitken quadrature approach was used for unidimensional models and the Volodin Monte Carlo methods was used when scaling in high dimensions.

### 7.3.2 Latent Estimation and Prediction

The marginal item response (13) does not include parameters for the latent values $\theta_{n}$ and hence the estimation algorithm does not result in estimates of the latent values. For TIMSS, expected a posteriori estimates (EAP) of each student's latent achievement was produced. The EAP prediction of the latent achievement for case $n$ is

$$
\begin{equation*}
\theta_{n}^{E A P}=\sum_{r=1}^{P} \Theta_{r} h_{\Theta}\left(\Theta_{\mathrm{r}} ; \mathbf{W}_{n}, \hat{\xi}, \hat{\gamma}, \hat{\Sigma} \mid \mathbf{x}_{n}\right) \tag{29}
\end{equation*}
$$

Variance estimates for these predictions were estimated using

$$
\begin{equation*}
\operatorname{var}\left(\theta_{n}^{E A P}\right)=\sum_{r=1}^{P}\left(\Theta_{r}-\theta_{n}^{E A P}\right)\left(\Theta_{r}-\theta_{n}^{E A P}\right)^{T} h_{\Theta}\left(\Theta_{r} ; \mathbf{W}_{n} \hat{\xi}, \hat{\gamma}, \hat{\Sigma} \mid \mathbf{x}_{n}\right) \tag{30}
\end{equation*}
$$

### 7.3.3 Drawing Plausible Values

Plausible values are random draws from the marginal posterior of the latent distribution, (15), for each student. For details on the use of plausible values the reader is referred to Mislevy (1991) and Mislevy et al. (1992).

Unlike previously described methods for drawing plausible values (Beaton, 1987; Mislevy et al., 1992) ConQuest does not assume normality of the marginal posterior distributions. Recall from (15) that the marginal posterior is given by

$$
\begin{equation*}
h_{\theta}\left(\theta_{n} ; \mathbf{W}_{n}, \xi, \gamma, \Sigma \mid \mathbf{x}_{n}\right)=\frac{f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \xi \mid \theta_{n}\right) f_{\theta}\left(\theta_{n} ; \mathbf{W}_{n}, \gamma, \Sigma\right)}{\int_{\theta} f_{\mathbf{x}}(\mathbf{x} ; \xi \mid \theta) f_{\theta}(\theta, \gamma, \Sigma) d \theta} \tag{31}
\end{equation*}
$$

The ConQuest procedure begins drawing $M$ vector valued random deviates, $\left\{\varphi_{n m}\right\}_{m=1}^{M}$ from the multivariate normal distribution $\mathrm{f} \theta\left(\theta_{n}, \mathbf{W}_{n} \gamma, \Sigma\right)$ for each case $n$. These vectors are used to approximate the integral in the denominator of (31) using the Monte Carlo integration

$$
\begin{equation*}
\int_{\theta} f_{\mathbf{x}}(\mathbf{x} ; \xi \mid \theta) f_{\theta}(\theta, \gamma, \Sigma) d \theta \approx \frac{1}{M} \sum_{m=1}^{M} f_{\mathrm{x}}\left(\mathbf{x} ; \xi \mid \varphi_{m n}\right) \equiv \mathfrak{J} \tag{32}
\end{equation*}
$$

At the same time the values

$$
\begin{equation*}
p_{m n}=f_{\mathbf{x}}\left(\mathbf{x}_{n} ; \xi \mid \varphi_{m n}\right) f_{\theta}\left(\varphi_{m n} ; \mathbf{W}_{n}, \gamma, \Sigma\right) \tag{33}
\end{equation*}
$$

are calculated, so that we obtain the set of pairs $\left(\varphi_{n m}, \frac{p_{m n}}{\Im}\right)_{m=1}^{M}$ which can be used as an approximation to the posterior density (31). The probability that $\varphi_{n j}$ could be drawn from this density is given by

$$
\begin{equation*}
q_{n j}=\frac{p_{m n}}{\sum_{m=1}^{M} p_{m n}} \tag{34}
\end{equation*}
$$

At this point, $L$ uniformly distributed random numbers, $\left\{\eta_{i}\right\}_{i=1}^{L}$, are generated and for each random draw the vector $\varphi_{n i_{0}}$ that satisfies the condition

$$
\begin{equation*}
\sum_{s=1}^{i_{0}-1} q_{s n}<\eta_{i} \leq \sum_{s=1}^{i_{0}} q_{s n} \tag{35}
\end{equation*}
$$

is selected as a plausible vector.

### 7.4 SCALING STEPS

The item response model described above was fit to the data in two steps. In the first step the items were calibrated using a subsample of students drawn from the samples of the participating countries. These samples were called the international calibration samples. In a second step the model was fit separately for each country with the item parameters fixed at values estimated in the first step.

There were three principal reasons for using an international calibration sample for estimating international item parameters. First, it seemed unnecessary to estimate parameters using the complete data set; second, drawing equal-sized subsamples from each country for inclusion in the international calibration sample ensured that each country was given equal weight in the estimation of the international parameters; and third, the drawing of appropriately weighted samples meant that weighting would not be necessary in the international scaling runs.

### 7.4.1 Drawing the International Calibration Sample

At the time when the international scaling of the data commenced the TIMSS database of item response data contained information from 25 Population 1 countries and 39 Population 2 countries. Those countries are listed in Table 7.1.

For each target population, samples of 600 tested students were selected from the database for each participating country. This generally lead to roughly equal samples from each target grade. For Israel, where only the upper grade was tested, the sample size was reduced to 300 tested students. The sampled students were selected using a probability-proportional-to-size systematic selection method. The overall sampling
weights were used as measures of size for this purpose. This resulted in equal selection probabilities, within national samples, for the students in the calibration samples. The Population 1 and 2 international calibration samples contained 14,700 and 23,100 students, respectively.

Table 7.1 Countries Included in the International Item Calibration

| Population $\mathbf{1}^{1}$ | Population $\mathbf{2}^{2}$ |  |
| :--- | :--- | :--- |
| Australia | Australia | Netherlands |
| Austria | Austria | New Zealand |
| Canada | Belgium (Flemish) | Norway |
| Cyprus | Belgium (French) | Portugal |
| Czech Republic | Bulgaria | Romania |
| England | Canada | Russian Federation |
| Greece | Colombia | Scotland |
| Hong Kong | Cyprus | Singapore |
| Hungary | Czech Republic | Slovak Republic |
| Iceland | Denmark | Slovenia |
| Iran | England | Spain |
| Ireland | France | Sweden |
| Israel* | Germany | Switzerland |
| Japan | Greece | United States |
| Korea | Hong Kong |  |
| Latvia | Hungary |  |
| Mexico | Iceland |  |
| Netherlands | Iran |  |
| New Zealand | Ireland |  |
| Norway | Israel* |  |
| Portugal | Japan |  |
| Scotland | Korea |  |
| Singapore | Latvia |  |
| Slovenia | Lithuania |  |
| United States | Mexico |  |

*A sample of 600 students was drawn from each country, excepting for Israel where only 300 students where drawn because Israel sampled students from only the higher of the two grade levels.
Note: Mexico's data was used to estimate the international item parameters, although Mexico subsequently withdrew its results from the international reports. Although results for Kuwait, the Philippines, and South Africa were reported in the international reports, their data were not used to estimate the international parameters.
${ }^{1}$ Third and fourth grades in most countries.
${ }^{2}$ Seventh and eighth grades in most countries.

### 7.4.2 International Scaling Results

Tables 7.2, 7.3, 7.4, and 7.5 show the basic statistics that resulted from international scaling for mathematics and science at Populations 1 and 2 . The number of respondents shown for each item is the number of cases that were considered valid for calibration purposes. There are two reasons why this value is not equal to the total number of students in the calibration samples. First, the test rotation design was such that only items in cluster A were administered to all students (see Adams and Gonzalez, 1996),
and second, items to which students did not respond because there were deemed to be "not reached" were treated as missing data in the calibration phase of the analysis. The percent correct figures that are reported were computed by summing the total of the scores achieved by all students who provided valid responses and dividing that by the number of students multiplied by the maximum score that could be achieved for that item; for most but not all items, the maximum possible scores was one. The difficulty estimate and asymptotic errors are in the logit metric, which is the natural metric for the ConQuest scaling software. The mean square fit statistic is an index of the fit of the data to the assumed scaling model; the statistic used here was derived by Wu (1997). Under the null hypothesis that the data and model are consistent, the expected value of these statistics is one. Values that are less than one are usually associated with items that have greater than average discrimination, while values that are greater than one may result from lower than average discrimination, guessing, or some other deviation from the model.

### 7.4.3 Fit of the Scaling Model

Tables 7.1 and 7.2 show the international item statistics and parameter estimates for Population 1 mathematics and science, respectively. Table 7.3 and 7.4 show the corresponding information for Population 2. The mean square fit statistics reported in Tables $7.2,7.3,7.4$, and 7.5 show that the vast majority of items fit the Rasch model very well. Items with mean squares greater than one in Population 1 mathematics were B06, H05, I08, K07, M07, U01, and V04a. The reasons for the misfit of these items vary. For item B06, misfit is caused by the fact that the item does not discriminate as well as the other items. This may be seen in Figure 7.1 showing the modeled and empirical item characteristic curves for this item. For item H05, the modeled and empirical item characteristics curves are shown in Figure 7.2. There appear to be two reasons for this misfit of this item: first, it is slightly less discriminating than was assumed by the model; but second, interestingly, some students in the middle of the latent ability distribution did not perform as well as was expected, and these students would receive considerable weight in the estimation of the weighted mean square. Item K07 (Figure 7.3) was amongst the most difficult items, and it was multiple choice, so it is not surprising that some students are likely to have attempted to guess the correct response. A closer review of the item shows that one of the distracters proved to be attractive to some high-er-achieving students - in fact the point-biserial for the distracter is positive for quite a few countries. This item survived the review process because of a policy decision to retain as many items as possible. Items M07, U01, and V04a all misfit because they had a slightly lower than modeled discrimination.

The items that had mean square statistics less than one were all found to be more discriminating than was modeled. Misfit of this form is not usually deemed to be of concern. Interestingly, however, the majority of the most discriminating items are shortanswer or extended-response type. This may well be due to the fact that it is unlikely that students would have guessed the answers to these questions.

Table 7.2 Population 1 Mathematics: Item Statistics and Parameter Estimates for the International Calibration Sample

| Item Label | Number of Respondents in International Calibration Sample | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ASMMA01 | 14637 | 79.78 | -1.345 | 0.022 | 1.03 |
| ASMMA02 | 14627 | 51.47 | 0.218 | 0.018 | 1.08 |
| ASMMA03 | 14618 | 58.61 | -0.131 | 0.018 | 1.01 |
| ASMMA04 | 14603 | 78.33 | -1.242 | 0.022 | 0.95 |
| ASMMA05 | 14571 | 79.29 | -1.307 | 0.022 | 1.06 |
| ASMMB05 | 7283 | 60.66 | -0.233 | 0.026 | 0.99 |
| ASMMB06 | 7268 | 48.98 | 0.343 | 0.026 | 1.13 |
| ASMMB07 | 7259 | 40.52 | 0.761 | 0.026 | 1.06 |
| ASMMB08 | 7247 | 82.03 | -1.511 | 0.033 | 0.94 |
| ASMMB09 | 7240 | 56.66 | -0.029 | 0.026 | 0.99 |
| ASMMC01 | 5460 | 80.44 | -1.401 | 0.037 | 0.89 |
| ASMMC02 | 5447 | 64.79 | -0.448 | 0.031 | 0.96 |
| ASMMC03 | 5441 | 48.87 | 0.350 | 0.030 | 0.99 |
| ASMMC04 | 5437 | 75.19 | -1.040 | 0.034 | 0.90 |
| ASMMD05 | 5463 | 74.81 | -1.007 | 0.034 | 0.93 |
| ASMMD06 | 5451 | 51.73 | 0.213 | 0.030 | 1.09 |
| ASMMD07 | 5438 | 83.41 | -1.609 | 0.039 | 0.94 |
| ASMMD08 | 5428 | 55.56 | 0.031 | 0.030 | 0.99 |
| ASMMD09 | 5411 | 47.92 | 0.405 | 0.030 | 1.01 |
| ASMME01 | 5439 | 63.28 | -0.373 | 0.031 | 0.98 |
| ASMME02 | 5420 | 71.25 | -0.807 | 0.033 | 0.90 |
| ASMME03 | 5425 | 59.54 | -0.177 | 0.031 | 0.96 |
| ASMME04 | 5413 | 31.98 | 1.216 | 0.032 | 1.10 |
| ASMMF05 | 5471 | 66.02 | -0.515 | 0.031 | 0.97 |
| ASMMF06 | 5459 | 59.11 | -0.161 | 0.030 | 1.09 |
| ASMMF07 | 5451 | 59.70 | -0.189 | 0.030 | 0.99 |
| ASMMF08 | 5445 | 60.39 | -0.223 | 0.030 | 1.04 |
| ASMMF09 | 5437 | 68.81 | -0.662 | 0.032 | 1.03 |
| ASMMG01 | 5181 | 36.33 | 0.987 | 0.032 | 1.07 |
| ASMMG02 | 5170 | 69.83 | -0.707 | 0.033 | 1.06 |
| ASMMG03 | 5152 | 87.36 | -1.990 | 0.044 | 0.93 |
| ASMMG04 | 5365 | 47.83 | 0.414 | 0.030 | 1.01 |
| ASMMH05 | 5434 | 45.99 | 0.464 | 0.030 | 1.15 |
| ASMMH06 | 5422 | 48.51 | 0.345 | 0.030 | 1.06 |
| ASMMH07 | 5407 | 66.08 | -0.518 | 0.031 | 1.01 |
| ASMMH08 | 5394 | 64.29 | -0.422 | 0.031 | 0.99 |
| ASMMH09 | 5383 | 65.11 | -0.464 | 0.031 | 1.00 |
| ASMMI01 | 1864 | 49.79 | 0.306 | 0.051 | 1.01 |
| ASMMIO2 | 1859 | 31.47 | 1.239 | 0.055 | 1.07 |
| ASMMIO3 | 1859 | 53.68 | 0.118 | 0.051 | 1.03 |
| ASMMIO4 | 1859 | 81.33 | -1.461 | 0.064 | 0.90 |
| ASMMI05 | 1859 | 46.26 | 0.480 | 0.051 | 0.98 |
| ASMMI06 | 1858 | 69.48 | -0.697 | 0.055 | 0.97 |
| ASMMIO7 | 1858 | 54.36 | 0.086 | 0.051 | 0.89 |
| ASMMI08 | 1854 | 49.30 | 0.334 | 0.051 | 1.17 |
| ASMMI09 | 1853 | 61.09 | -0.247 | 0.052 | 1.00 |
| ASMMJ01 | 1814 | 84.45 | -1.768 | 0.069 | 0.94 |

Table 7.2 Population 1 Mathematics: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 1)

| Item Label | Number of Respondents in International Calibration Sample | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ASMMJ02 | 1811 | 60.41 | -0.237 | 0.053 | 1.07 |
| ASMMJo3 | 1728 | 68.34 | -0.698 | 0.057 | 0.85 |
| ASMMJ04 | 1804 | 39.36 | 0.831 | 0.054 | 0.97 |
| ASMMJ05 | 1724 | 36.31 | 0.966 | 0.056 | 1.05 |
| ASMMJ06 | 1799 | 66.54 | -0.555 | 0.055 | 1.08 |
| ASMMJ07 | 1796 | 53.73 | 0.112 | 0.053 | 0.97 |
| ASMMJ08 | 1793 | 44.28 | 0.588 | 0.053 | 0.99 |
| ASMMJ09 | 1783 | 71.34 | -0.817 | 0.058 | 0.99 |
| ASMMKO1 | 1803 | 62.17 | -0.287 | 0.054 | 1.07 |
| ASMMK02 | 1797 | 77.13 | -1.147 | 0.061 | 0.98 |
| ASMMK03 | 1796 | 45.38 | 0.560 | 0.053 | 0.98 |
| ASMMK04 | 1718 | 44.88 | 0.628 | 0.054 | 0.93 |
| ASMMK05 | 1787 | 73.81 | -0.928 | 0.059 | 1.07 |
| ASMMK06 | 1784 | 58.18 | -0.069 | 0.053 | 0.99 |
| ASMMK07 | 1779 | 22.60 | 1.848 | 0.062 | 1.18 |
| ASMMK08 | 1771 | 68.83 | -0.629 | 0.056 | 0.91 |
| ASMMK09 | 1764 | 35.43 | 1.088 | 0.055 | 1.04 |
| ASSMLO1 | 1791 | 42.16 | 0.699 | 0.053 | 0.85 |
| ASMMLO2 | 1789 | 45.95 | 0.515 | 0.052 | 1.01 |
| ASMMLO3 | 1714 | 83.84 | -1.638 | 0.070 | 0.97 |
| ASMMLO4 | 1784 | 66.70 | -0.512 | 0.055 | 0.94 |
| ASMMLO5 | 1782 | 38.61 | 0.886 | 0.053 | 1.07 |
| ASMMLO6 | 1705 | 47.39 | 0.423 | 0.053 | 1.06 |
| ASMMLO7 | 1772 | 41.25 | 0.755 | 0.053 | 0.89 |
| ASMML08 | 1767 | 28.13 | 1.459 | 0.058 | 0.96 |
| ASMML09 | 1761 | 59.68 | -0.144 | 0.053 | 1.02 |
| ASMMM01 | 1829 | 73.32 | -0.905 | 0.057 | 1.04 |
| ASSMMO2 | 1826 | 47.21 | 0.415 | 0.051 | 0.91 |
| ASMMM03 | 1819 | 58.71 | -0.133 | 0.052 | 1.03 |
| ASSMM04 | 1811 | 36.33 | 0.953 | 0.053 | 1.01 |
| ASMMM05 | 1805 | 36.95 | 0.923 | 0.053 | 1.13 |
| ASMMM06 | 1798 | 65.46 | -0.463 | 0.054 | 0.95 |
| ASMMM07 | 1788 | 36.86 | 0.934 | 0.053 | 1.15 |
| ASMMM08 | 1779 | 84.54 | -1.664 | 0.069 | 0.92 |
| ASMMM09 | 1778 | 65.75 | -0.472 | 0.054 | 0.93 |
| ASEMS01 | 3501 | 43.32 | 0.600 | 0.024 | 1.01 |
| ASSMSO2 | 3356 | 59.06 | -0.068 | 0.039 | 0.86 |
| ASEMS03 | 3297 | 28.45 | 1.280 | 0.026 | 0.95 |
| ASSMS04 | 3096 | 48.87 | 0.496 | 0.040 | 0.91 |
| ASSMS05 | 3016 | 52.06 | 0.360 | 0.040 | 1.08 |
| ASEMTO1 | 3336 | 70.92 | -0.734 | 0.042 | 0.85 |
| ASEMTO1 | 3266 | 40.55 | 0.760 | 0.025 | 0.94 |
| ASSMTO2 | 3328 | 41.17 | 0.827 | 0.039 | 0.94 |
| ASSMTO3 | 3257 | 45.96 | 0.601 | 0.039 | 0.92 |
| ASEMT04a | 3082 | 18.23 | 2.231 | 0.050 | 0.91 |
| ASEMT04b | 2984 | 12.40 | 2.771 | 0.059 | 0.89 |
| ASSMT05 | 3033 | 62.45 | -0.179 | 0.041 | 0.99 |

Table 7.2 Population 1 Mathematics: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 2)

|  | Number of <br> Respondents in <br> International <br> Calibration Sample | Percentage of <br> Correct Responses | Difficulty Estimate <br> in Logit Metric | Asymptotic <br> Standard Error in <br> Logit Metric | Mean Square Fit <br> Statistic |
| :--- | :---: | :---: | :---: | :---: | :---: |
| ASEMU01 | 3483 | 53.37 | 0.209 | 0.023 |  |
| ASSMU02 | 3418 | 51.20 | 0.300 | 0.038 | 1.19 |
| ASEMU03a | 3323 | 58.47 | -0.035 | 0.039 | 1.10 |
| ASEMU03b | 3274 | 40.16 | 0.877 | 0.039 | 0.84 |
| ASEMU03c | 3250 | 75.75 | -0.975 | 0.83 |  |
| ASSMU04 | 3237 | 54.71 | 0.167 | 0.034 | 0.98 |
| ASSMU05 | 3152 | 80.43 | -1.277 | 0.048 | 0.94 |
| ASEMV01 | 3486 | 37.74 | 0.872 | 0.026 | 0.95 |
| ASSMV02 | 3438 | 41.97 | 0.711 | 0.038 | 1.04 |
| ASSMV03 | 3347 | 60.86 | -0.188 | 0.039 | 0.87 |
| ASEMV04a | 3305 | 49.26 | 0.390 | 0.88 |  |
| ASEMV04b | 3232 | 45.39 | 0.578 | 0.030 | 1.16 |
| ASSMV05 | 3104 | 47.29 | 0.515 | 0.039 | 0.90 |

Figure 7.1 Empirical and Modelled Item Characteristic Curves for Mathematics Population 1 Item: ASMMB06. Fit MNSQ=1.13


Figure 7.2 Empirical and Modelled Item Characteristic Curves for Mathematics Population 1 Item: ASEMHO5. Fit MNSQ=1.15


Figure 7.3 Empirical and Modelled Item Characteristic Curves for Mathematics Population 1 Item: ASMMK07. Fit MNSQ=1.18


For Population 1 science there are fewer misfitting items than for mathematics. The worst-fitting items are G08, H04, O05, and R03. Item G08 (Figure 7.4) was a difficult item and its misfit may be caused by guessing, while the misfit of H 04 is caused by lower than modeled discrimination. An examination of the country-level data for these items shows that both have distracters that have positive point-biserials in a number of countries. The misfit of items O 05 and R03, which is illustrated in Figures 7.5 and 7.6, is more difficult to explain - both of these items performed quite well in each of the participating countries. Item O05 does show some evidence of lower than expected discrimination, but there is also a large "blip" in the observed percentage correct for student in the second-lowest ability grouping. Item R03 has fewer than expected students at the upper achievement levels. An examination of the item-by-country interactions shows that students in the countries that had high average scores found this item more difficult than expected. Notably, this was the case in Japan, Korea, Singapore and Hong Kong, while the item was easier than expected in Slovenia, Hungary, and the Czech Republic.

CHAPTER 7

Table 7.3 Population 1 Science: Item Statistics and Parameter Estimates for the International Calibration Sample

| Item Label | Number of Respondents in International Calibration | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ASMSA06 | 14554 | 84.15 | -1.546 | 0.024 | 0.97 |
| ASMSA07 | 14516 | 82.86 | -1.439 | 0.023 | 0.96 |
| ASMSA08 | 14501 | 62.02 | -0.197 | 0.018 | 1.02 |
| ASMSA09 | 14478 | 66.13 | -0.404 | 0.019 | 1.00 |
| ASMSA10 | 14454 | 74.32 | -0.856 | 0.020 | 0.96 |
| ASMSB01 | 7312 | 70.69 | -0.658 | 0.028 | 0.99 |
| ASMSBO2 | 7298 | 72.06 | -0.734 | 0.028 | 0.96 |
| ASMSB03 | 6987 | 68.33 | -0.524 | 0.028 | 0.98 |
| ASMSB04 | 6975 | 57.49 | 0.029 | 0.026 | 1.08 |
| ASMSC05 | 5429 | 68.06 | -0.494 | 0.031 | 1.01 |
| ASMSC06 | 5420 | 91.09 | -2.248 | 0.049 | 0.97 |
| ASMSC07 | 5410 | 43.51 | 0.694 | 0.030 | 1.05 |
| ASMSC08 | 5387 | 81.60 | -1.322 | 0.037 | 0.97 |
| ASMSC09 | 5380 | 48.83 | 0.448 | 0.029 | 1.06 |
| ASMSD01 | 5282 | 58.54 | -0.026 | 0.030 | 0.96 |
| ASMSD02 | 5483 | 68.19 | -0.512 | 0.031 | 1.01 |
| ASMSD03 | 5479 | 88.37 | -1.944 | 0.044 | 0.95 |
| ASMSD04 | 5474 | 72.84 | -0.770 | 0.033 | 1.02 |
| ASMSE05 | 5411 | 61.50 | -0.193 | 0.030 | 0.99 |
| ASMSE06 | 5401 | 92.33 | -2.467 | 0.053 | 0.98 |
| ASMSE07 | 5399 | 57.47 | 0.004 | 0.030 | 0.96 |
| ASSSE08 | 5364 | 73.60 | -0.832 | 0.033 | 0.98 |
| ASMSE09 | 5349 | 43.30 | 0.678 | 0.030 | 1.07 |
| ASMSFO1 | 5507 | 84.60 | -1.610 | 0.039 | 0.99 |
| ASMSFO2 | 5495 | 65.13 | -0.375 | 0.031 | 1.06 |
| ASMSF03 | 5491 | 61.28 | -0.181 | 0.030 | 0.97 |
| ASMSF04 | 5481 | 68.87 | -0.569 | 0.031 | 0.93 |
| ASMSG05 | 5356 | 79.41 | -1.191 | 0.036 | 0.98 |
| ASMSG06 | 5354 | 86.33 | -1.743 | 0.042 | 1.03 |
| ASMSG07 | 5346 | 70.61 | -0.649 | 0.032 | 0.99 |
| ASMSG08 | 5338 | 26.60 | 1.548 | 0.033 | 1.14 |
| ASMSG09 | 5323 | 86.02 | -1.709 | 0.042 | 0.94 |
| ASMSHO1 | 5460 | 77.34 | -1.059 | 0.034 | 1.03 |
| ASMSHO2 | 5449 | 83.56 | -1.506 | 0.039 | 0.93 |
| ASSSH03 | 5438 | 39.48 | 0.870 | 0.030 | 0.96 |
| ASMSH04 | 5434 | 42.69 | 0.717 | 0.030 | 1.21 |
| ASMSNOI | 1862 | 38.56 | 0.933 | 0.051 | 1.03 |
| ASMSNO2 | 1860 | 69.68 | -0.581 | 0.054 | 0.94 |
| ASMSNO3 | 1858 | 40.90 | 0.820 | 0.051 | 1.10 |
| ASMSNO4 | 1855 | 32.40 | 1.246 | 0.053 | 1.10 |
| ASMSN05 | 1850 | 70.81 | -0.642 | 0.055 | 1.05 |
| ASMSN06 | 1849 | 40.02 | 0.866 | 0.051 | 1.01 |
| ASMSN07 | 1842 | 51.09 | 0.346 | 0.050 | 1.03 |
| ASMSN08 | 1838 | 58.60 | -0.008 | 0.051 | 1.05 |
| ASMSN09 | 1832 | 59.55 | -0.052 | 0.051 | 0.99 |
| ASMSO01 | 1829 | 42.81 | 0.676 | 0.051 | 1.03 |
| ASMSO02 | 1825 | 38.03 | 0.912 | 0.052 | 1.07 |

Table 7.3 Population 1 Science: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 1)

| Item Label | Number of Respondents in International Calibration | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| ASMSO03 | 1823 | 62.97 | -0.281 | 0.052 | 0.96 |
| ASMSO04 | 1820 | 66.76 | -0.473 | 0.054 | 1.04 |
| ASMSO05 | 1815 | 54.16 | 0.154 | 0.051 | 1.15 |
| ASSSO06 | 1808 | 54.31 | 0.153 | 0.051 | 0.94 |
| ASMSO07 | 1808 | 71.35 | -0.708 | 0.056 | 1.08 |
| ASMSO08 | 1804 | 51.39 | 0.297 | 0.051 | 1.04 |
| ASSSO09 | 1783 | 38.70 | 0.909 | 0.052 | 0.93 |
| ASMSP01 | 1780 | 83.99 | -1.472 | 0.068 | 0.92 |
| ASMSPO2 | 1780 | 84.16 | -1.480 | 0.068 | 0.89 |
| ASMSP03 | 1777 | 32.86 | 1.254 | 0.054 | 1.07 |
| ASSSP04 | 1773 | 31.64 | 1.323 | 0.055 | 1.01 |
| ASMSP05 | 1768 | 45.76 | 0.630 | 0.052 | 1.00 |
| ASMSP06 | 1698 | 33.69 | 1.214 | 0.055 | 1.01 |
| ASMSP07 | 1765 | 39.60 | 0.929 | 0.052 | 0.99 |
| ASMSP08 | 1763 | 53.66 | 0.269 | 0.052 | 0.95 |
| ASMSP09 | 1759 | 42.30 | 0.807 | 0.052 | 1.02 |
| ASMSQ01 | 1850 | 60.65 | -0.071 | 0.051 | 0.95 |
| ASMSQ02 | 1845 | 63.58 | -0.211 | 0.052 | 1.07 |
| ASMSQ03 | 1841 | 49.48 | 0.456 | 0.050 | 1.00 |
| ASSSQ04 | 1834 | 58.34 | 0.044 | 0.051 | 0.92 |
| ASMSQ05 | 1824 | 69.19 | -0.494 | 0.054 | 1.02 |
| ASMSQ06 | 1822 | 41.93 | 0.812 | 0.051 | 1.06 |
| ASMSQ07 | 1819 | 40.74 | 0.870 | 0.051 | 1.03 |
| ASSSQ08 | 1808 | 46.13 | 0.617 | 0.051 | 0.97 |
| ASMSQ09 | 1795 | 52.70 | 0.318 | 0.051 | 1.00 |
| ASSSRO1 | 1830 | 18.80 | 2.106 | 0.063 | 1.03 |
| ASMSR02 | 1814 | 39.14 | 0.944 | 0.052 | 1.04 |
| ASMSR03 | 1805 | 55.62 | 0.173 | 0.051 | 1.15 |
| ASMSR04 | 1797 | 73.46 | -0.735 | 0.057 | 0.89 |
| ASMSR05 | 1790 | 56.09 | 0.149 | 0.051 | 0.99 |
| ASMSR06 | 1776 | 39.92 | 0.908 | 0.052 | 1.07 |
| ASMSR07 | 1765 | 55.30 | 0.190 | 0.051 | 0.96 |
| ASMSR08 | 1670 | 53.77 | 0.242 | 0.053 | 1.09 |
| ASMSR09 | 1734 | 44.87 | 0.678 | 0.052 | 1.07 |
| ASESW01 | 3512 | 55.25 | 0.178 | 0.026 | 1.09 |
| ASSSW02 | 3431 | 38.41 | 0.989 | 0.038 | 0.95 |
| ASSSW03 | 3218 | 26.51 | 1.658 | 0.043 | 1.00 |
| ASSSW04 | 3143 | 50.81 | 0.458 | 0.038 | 0.88 |
| ASESW05 | 2900 | 52.14 | 0.440 | 0.040 | 0.95 |
| ASESW05 | 2747 | 36.77 | 1.188 | 0.042 | 0.95 |
| ASESX01 | 3581 | 66.23 | -0.721 | 0.031 | 0.90 |
| ASSSX02 | 3557 | 73.35 | -0.787 | 0.041 | 0.92 |
| ASESX03 | 3471 | 42.64 | 0.736 | 0.025 | 0.97 |
| ASSSX04 | 3397 | 82.31 | -1.344 | 0.048 | 0.93 |
| ASMSX05 | 3323 | 59.43 | -0.009 | 0.038 | 1.07 |
| ASESYO1 | 3399 | 27.83 | 1.519 | 0.041 | 0.91 |
| ASESYO2 | 3258 | 66.73 | -0.353 | 0.040 | 0.96 |

Table 7.3 Population 1 Science: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 2)

|  | Number of <br> Respondents in <br> International <br> Calibration | Percentage of <br> Correct <br> Responses | Difficulty <br> Estimate in <br> Logit Metric | Asymptotic <br> Standard <br> Error in Logit <br> Metric | Mean Square <br> Fit Statistic |
| :--- | :---: | :---: | :---: | :---: | :---: |
| ASESYO2 | 3126 | 39.38 | 0.985 | 0.039 | 1.01 |
| ASESY03 | 3021 | 65.54 | -0.231 | 0.041 | 0.94 |
| ASESY03 | 2884 | 45.67 | 0.725 | 0.040 | 0.95 |
| ASESZO1 | 3479 | 58.47 | 0.026 | 0.037 | 0.94 |
| ASESZ01 | 3406 | 20.35 | 1.996 | 0.045 | 1.02 |
| ASESZO2 | 3390 | 63.54 | -0.203 | 0.038 | 0.94 |
| ASESZO3 | 3361 | 49.02 | 0.485 | 0.024 | 0.99 |

Figure 7.4 Empirical and Modelled Item Characteristic Curves for Science
Population 1 Item: ASMSG08. Fit MNSQ=1.14


Figure 7.5 Empirical and Modelled Item Characteristic Curves for Science Population 1 Item: ASMSO05. Fit MNSQ=1.15


Figure 7.6 Empirical and Modelled Item Characteristic Curves for Mathematics Population 1 Item: ASMSR03. Fit MNSQ=1.15


The fit of the items for Population 2 mathematics is quite acceptable, although it is the least favorable of the four data sets. There are eight items with fit that is less than or equal to 0.85 - six of them short-answer or extended-response - and ten items with a fit greater than 1.15 - nine of them multiple-choice. For the items that have weighted fit mean squares greater than 1.15 the reason for that misfit is quite varied. Items I03, J18, L11, and N17 are all relatively difficult multiple-choice questions and exhibit evidence of guessing. As with the questions that showed elements of guessing characteristics in the Population 1 data sets, each of these items has a distracter that had a positive point-biserial in a large number of countries. Items L11 and N17 also showed bad fit in a number of countries. Item N16 is the only item with fit above 1.15, where it is reasonably clear that the misfit is due to the item having lower than modeled discrimination. The misfit for items B07, D10, and N15, which cannot be easily characterized, is illustrated in Figure 7.8, which shows the observed and expected item characteristic curves for item D10. Examining this item at the country level we note that in a number of countries it has a distracter with a positive point-biserial. This distracter has probably attracted some of the more able students, resulting in the empirical item characteristic curve being lower than the modeled curve for students toward the upper end of the achievement distribution. Plots for items B07, N15, and P09 show a similar pattern, but in examining the data we have not been able to find an explanation for the unusual shape of the observed item characteristic curve.

| Table 7.4 | $\begin{array}{l}\text { Population 2 Mathematics: Item Statistics and Parameter Estimates for the } \\ \text { International Calibration Sample }\end{array}$ |
| :--- | :--- |


| Item Label | Number of Respondents in International Calibration | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BSMMA01 | 23039 | 56.91 | -0.127 | 0.015 | 0.87 |
| BSMMA02 | 23036 | 74.91 | -1.120 | 0.017 | 1.02 |
| BSMMA03 | 22437 | 61.57 | -0.359 | 0.015 | 0.97 |
| BSMMA04 | 23033 | 53.16 | 0.062 | 0.015 | 1.03 |
| BSMMA05 | 23032 | 58.68 | -0.217 | 0.015 | 1.07 |
| BSMMA06 | 23026 | 76.54 | -1.225 | 0.017 | 1.05 |
| BSMMB07 | 11400 | 62.71 | -0.421 | 0.022 | 1.01 |
| BSMMB08 | 11389 | 68.82 | -0.754 | 0.022 | 1.16 |
| BSMMB09 | 11383 | 57.46 | -0.148 | 0.021 | 1.08 |
| BSMMB10 | 11377 | 49.42 | 0.258 | 0.021 | 0.85 |
| BSMMB11 | 11372 | 63.32 | -0.451 | 0.022 | 0.95 |
| BSMMB12 | 11366 | 64.17 | -0.496 | 0.022 | 0.91 |
| BSMMC01 | 8671 | 57.57 | -0.158 | 0.024 | 0.96 |
| BSMMC02 | 8670 | 76.21 | -1.196 | 0.027 | 0.95 |
| BSMMC03 | 8667 | 60.61 | -0.313 | 0.024 | 0.94 |
| BSMMC04 | 8661 | 54.28 | 0.009 | 0.024 | 1.14 |
| BSMMC05 | 8660 | 52.81 | 0.082 | 0.024 | 1.02 |
| BSMMC06 | 8654 | 71.13 | -0.883 | 0.026 | 1.03 |
| BSMMD07 | 8773 | 60.97 | -0.345 | 0.024 | 1.02 |
| BSMMD08 | 8761 | 66.00 | -0.610 | 0.025 | 1.02 |
| BSMMD09 | 8756 | 66.71 | -0.649 | 0.025 | 0.86 |
| BSMMD10 | 8753 | 44.27 | 0.499 | 0.024 | 1.16 |
| BSMMD 11 | 8743 | 85.38 | -1.906 | 0.032 | 1.02 |
| BSMMD12 | 8740 | 72.15 | -0.957 | 0.026 | 1.04 |
| BSMMEO1 | 8715 | 69.15 | -0.791 | 0.026 | 1.00 |
| BSMME02 | 8710 | 44.32 | 0.492 | 0.024 | 0.99 |
| BSMMEO3 | 8705 | 56.01 | -0.096 | 0.024 | 1.00 |
| BSMME04 | 8698 | 65.56 | -0.590 | 0.025 | 0.95 |
| BSMME05 | 8687 | 53.02 | 0.056 | 0.024 | 0.97 |
| BSMME06 | 8679 | 40.45 | 0.693 | 0.024 | 0.95 |
| BSMMF07 | 8615 | 30.47 | 1.243 | 0.026 | 1.03 |
| BSMMF08 | 8606 | 59.57 | -0.253 | 0.024 | 1.15 |
| BSMMF09 | 8602 | 65.21 | -0.546 | 0.025 | 0.99 |
| BSMMF10 | 8596 | 53.52 | 0.052 | 0.024 | 1.01 |
| BSMMF11 | 8398 | 45.83 | 0.444 | 0.024 | 0.89 |
| BSMMF12 | 8583 | 54.44 | 0.007 | 0.024 | 1.07 |
| BSMMG01 | 8638 | 52.92 | 0.072 | 0.024 | 1.15 |
| BSMMG02 | 8633 | 75.98 | -1.192 | 0.027 | 0.98 |
| BSMMG03 | 8631 | 49.70 | 0.234 | 0.024 | 1.02 |
| BSMMG04 | 8629 | 67.44 | -0.682 | 0.025 | 0.95 |
| BSMMG05 | 8622 | 58.37 | -0.202 | 0.024 | 0.94 |
| BSMMG06 | 8621 | 40.82 | 0.686 | 0.025 | 1.01 |
| BSMMH07 | 8581 | 66.37 | -0.613 | 0.025 | 1.04 |
| BSMMH08 | 8575 | 73.84 | -1.046 | 0.027 | 0.92 |
| BSMMH09 | 8570 | 84.75 | -1.837 | 0.032 | 0.96 |
| BSMMH 10 | 8564 | 43.57 | 0.559 | 0.024 | 0.97 |
| BSMMHII | 8549 | 60.51 | -0.297 | 0.025 | 0.97 |

Table 7.4 Population 2 Mathematics: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 1)

| Item Label | Number of Respondents in International Calibration | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BSMMH12 | 8536 | 73.11 | -0.996 | 0.027 | 0.94 |
| BSMMIO1 | 2884 | 34.71 | 1.008 | 0.044 | 1.09 |
| BSMMIO2 | 2883 | 55.64 | -0.070 | 0.042 | 0.94 |
| BSMMIO3 | 2882 | 39.73 | 0.738 | 0.043 | 1.16 |
| BSSMIO4 | 2880 | 42.43 | 0.597 | 0.042 | 1.03 |
| BSMMIO5 | 2877 | 72.54 | -0.981 | 0.046 | 0.95 |
| BSSMIO6 | 2876 | 76.29 | -1.217 | 0.048 | 1.09 |
| BSMM107 | 2877 | 63.30 | -0.464 | 0.043 | 1.13 |
| BSMMIO8 | 2871 | 41.14 | 0.666 | 0.043 | 1.12 |
| BSMMIO9 | 2872 | 64.28 | -0.516 | 0.043 | 0.94 |
| BSMMJ10 | 2937 | 40.86 | 0.661 | 0.042 | 0.87 |
| BSMMJ11 | 2865 | 45.62 | 0.405 | 0.042 | 1.08 |
| BSSMJ12 | 2929 | 41.62 | 0.624 | 0.042 | 1.03 |
| BSSMJI3 | 2928 | 81.69 | -1.576 | 0.051 | 0.99 |
| BSMMJ14 | 2930 | 43.38 | 0.536 | 0.041 | 1.02 |
| BSMMJ15 | 2926 | 63.91 | -0.486 | 0.042 | 1.07 |
| BSMMJ 16 | 2924 | 51.74 | 0.126 | 0.041 | 0.98 |
| BSMMJI7 | 2916 | 65.84 | -0.585 | 0.043 | 1.01 |
| BSMMJ18 | 2913 | 41.57 | 0.631 | 0.042 | 1.18 |
| BSMMK01 | 2958 | 68.80 | -0.804 | 0.044 | 1.05 |
| BSSMK02 | 2958 | 64.16 | -0.549 | 0.042 | 0.98 |
| BSMMK03 | 2956 | 65.93 | -0.644 | 0.043 | 1.08 |
| BSMMK04 | 2957 | 38.35 | 0.772 | 0.042 | 1.12 |
| BSSMK05 | 2956 | 36.87 | 0.851 | 0.043 | 0.79 |
| BSMMK06 | 2956 | 38.94 | 0.741 | 0.042 | 1.08 |
| BSMMK07 | 2955 | 50.59 | 0.147 | 0.041 | 1.03 |
| BSMMK08 | 2955 | 31.78 | 1.134 | 0.044 | 1.05 |
| BSMMK09 | 2952 | 47.63 | 0.297 | 0.041 | 0.90 |
| BSMML08 | 2857 | 57.75 | -0.168 | 0.042 | 1.10 |
| BSMML09 | 2857 | 84.35 | -1.805 | 0.055 | 0.98 |
| BSMMLIO | 2855 | 86.76 | -2.024 | 0.059 | 1.00 |
| BSMML11 | 2854 | 32.20 | 1.146 | 0.044 | 1.24 |
| BSMML12 | 2855 | 72.71 | -0.976 | 0.046 | 0.93 |
| BSMMLI3 | 2854 | 89.66 | -2.332 | 0.065 | 0.98 |
| BSMML14 | 2852 | 22.72 | 1.735 | 0.049 | 1.08 |
| BSMML15 | 2845 | 35.75 | 0.959 | 0.044 | 1.02 |
| BSSML16 | 2844 | 37.48 | 0.868 | 0.043 | 0.93 |
| BSMML17 | 2745 | 47.14 | 0.379 | 0.043 | 0.92 |
| BSMMMO1 | 2832 | 85.56 | -1.887 | 0.057 | 0.95 |
| BSMMM02 | 2831 | 62.91 | -0.410 | 0.043 | 1.13 |
| BSMMM03 | 2830 | 75.69 | -1.142 | 0.048 | 0.97 |
| BSMMM04 | 2830 | 37.77 | 0.868 | 0.043 | 0.87 |
| BSMMM05 | 2768 | 48.48 | 0.316 | 0.042 | 1.07 |
| BSSMM06 | 2828 | 33.80 | 1.084 | 0.044 | 0.90 |
| BSMMM07 | 2827 | 71.45 | -0.878 | 0.046 | 1.01 |
| BSSMM08 | 2827 | 46.44 | 0.427 | 0.042 | 1.10 |
| BSMMN11 | 2831 | 82.20 | -1.600 | 0.053 | 0.94 |

Table 7.4 Population 2 Mathematics: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 2)

| Item Label | Number of Respondents in International Calibration | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BSMMN12 | 2829 | 65.04 | -0.522 | 0.044 | 1.10 |
| BSSMN13 | 2825 | 46.27 | 0.439 | 0.042 | 0.90 |
| BSMMN14 | 2821 | 66.43 | -0.593 | 0.044 | 0.96 |
| BSMMN15 | 2822 | 64.56 | -0.492 | 0.044 | 1.19 |
| BSMMN16 | 2746 | 45.59 | 0.482 | 0.043 | 1.19 |
| BSMMN17 | 2728 | 38.56 | 0.819 | 0.044 | 1.22 |
| BSMMN18 | 2799 | 54.31 | 0.048 | 0.042 | 0.99 |
| BSSMN19 | 2782 | 50.32 | 0.253 | 0.042 | 0.79 |
| BSMMOO1 | 2881 | 55.22 | -0.015 | 0.042 | 0.98 |
| BSMMOO2 | 2879 | 25.81 | 1.589 | 0.047 | 0.92 |
| BSMMO03 | 2881 | 45.33 | 0.489 | 0.042 | 0.99 |
| BSMMOO4 | 2808 | 44.16 | 0.555 | 0.043 | 1.08 |
| BSMMO05 | 2881 | 43.91 | 0.562 | 0.042 | 0.85 |
| BSSMO06 | 2879 | 69.78 | -0.793 | 0.045 | 0.95 |
| BSMMOO7 | 2879 | 68.04 | -0.694 | 0.044 | 1.01 |
| BSMMO08 | 2877 | 66.28 | -0.595 | 0.044 | 1.02 |
| BSSMOO9 | 2876 | 47.46 | 0.383 | 0.042 | 0.84 |
| BSMMP08 | 2765 | 54.94 | -0.005 | 0.043 | 0.98 |
| BSMMP09 | 2764 | 37.34 | 0.895 | 0.044 | 1.16 |
| BSMMP10 | 2757 | 54.12 | 0.037 | 0.043 | 0.96 |
| BSMMP11 | 2754 | 53.96 | 0.044 | 0.043 | 1.15 |
| BSMMP12 | 2752 | 70.17 | -0.809 | 0.046 | 1.00 |
| BSMMP13 | 2740 | 67.12 | -0.636 | 0.045 | 0.95 |
| BSMMP14 | 2736 | 77.60 | -1.262 | 0.050 | 0.99 |
| BSMMP15 | 2730 | 62.78 | -0.401 | 0.044 | 0.98 |
| BSSMP16 | 2720 | 33.57 | 1.110 | 0.045 | 0.90 |
| BSMMP17 | 2674 | 84.89 | -1.798 | 0.057 | 1.06 |
| BSMMQ01 | 2784 | 41.81 | 0.651 | 0.043 | 1.07 |
| BSMMQ02 | 2778 | 47.70 | 0.353 | 0.043 | 1.09 |
| BSMMQ03 | 2776 | 33.43 | 1.104 | 0.045 | 1.05 |
| BSMMQ04 | 2774 | 84.35 | -1.777 | 0.056 | 1.01 |
| BSMMQ05 | 2770 | 65.42 | -0.549 | 0.044 | 1.03 |
| BSMMQ06 | 2762 | 38.88 | 0.810 | 0.044 | 1.01 |
| BSMMQ07 | 2752 | 58.76 | -0.199 | 0.043 | 0.96 |
| BSMMQ08 | 2746 | 43.81 | 0.556 | 0.043 | 0.86 |
| BSMMQ09 | 2683 | 50.09 | 0.238 | 0.043 | 0.99 |
| BSSMQ10 | 2728 | 43.80 | 0.560 | 0.043 | 1.00 |
| BSMMRO6 | 2786 | 74.80 | -1.098 | 0.047 | 1.01 |
| BSMMR07 | 2785 | 44.34 | 0.516 | 0.043 | 0.99 |
| BSMMR08 | 2784 | 48.38 | 0.312 | 0.042 | 1.10 |
| BSMMR09 | 2783 | 40.14 | 0.734 | 0.043 | 0.94 |
| BSMMR10 | 2783 | 51.49 | 0.155 | 0.042 | 1.02 |
| BSMMR11 | 2783 | 44.05 | 0.529 | 0.043 | 1.04 |
| BSMMR12 | 2781 | 86.19 | -1.954 | 0.058 | 0.95 |
| BSSMR13 | 2779 | 32.13 | 1.167 | 0.045 | 0.91 |
| BSSMR14 | 2778 | 37.08 | 0.892 | 0.044 | 0.82 |
| BSEMS01 | 2829 | 77.48 | -1.273 | 0.049 | 1.05 |

Table 7.4 Population 2 Mathematics: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 3)

| Item Label | Number of <br> Respondents in <br> International <br> Calibration | Percentage of <br> Correct <br> Responses | Difficulty <br> Estimate in <br> Logit Metric | Asymptotic <br> Standard <br> Error in Logit <br> Metric | Mean Square <br> Fit Statistic |
| :--- | :---: | :---: | :---: | :---: | :---: |
| BSEMS01 | 2739 | 23.80 | 1.722 | 0.050 | 0.97 |
| BSEMS02 | 2534 | 65.04 | -0.421 | 0.046 | 0.92 |
| BSEMS02 | 2382 | 30.31 | 1.420 | 0.050 | 0.82 |
| BSEMSO2 | 2171 | 28.33 | 1.590 | 0.053 | 0.90 |
| BSEMT01 | 5661 | 31.90 | 0.915 | 0.019 | 1.01 |
| BSEMT01 | 5053 | 35.84 | 1.047 | 0.033 | 0.79 |
| BSEMTO2 | 4998 | 23.41 | 1.799 | 0.037 | 0.88 |
| BSEMTO2 | 4221 | 9.90 | 3.076 | 0.055 | 1.00 |
| BSEMU01 | 5585 | 34.45 | 1.045 | 0.031 | 0.96 |
| BSEMU01 | 5330 | 33.66 | 1.132 | 0.032 | 0.99 |
| BSEMU02 | 5009 | 37.10 | 0.778 | 0.020 | 1.13 |
| BSEMU02 | 4671 | 20.65 | 1.745 | 0.026 | 0.95 |
| BSSMVO1 | 5477 | 52.67 | 0.110 | 0.030 | 0.91 |
| BSEMV02 | 5582 | 27.11 | 1.113 | 0.017 | 1.17 |
| BSMMV03 | 5538 | 40.75 | 0.732 | 0.031 | 0.95 |
| BSSMV04 | 5512 | 39.26 | 0.813 | 0.031 | 0.90 |

Figure 7.7 Empirical and Modelled Item Characteristic Curves for Mathematics Population 2 Item: BSMMD10. Fit MNSQ=1.16


The compatibility of the model and data for Population 2 science is better than for any of the other three data sets. There is just one item, item Q18, with a weighted mean square greater than 1.15 , and there are no items with weighted mean squares as low as 0.85 . Figure 7.8 is a plot of the observed and expected item characteristic curves for Q18. The plot shows evidence of guessing. Examining the behavior at the country level again reveals that there is a distracter that is positive in many countries.

As a set, the data appear to be quite compatible with the assumed Rasch scaling model. Certainly the extent of deviation from the model will have had no influence on the substantive outcomes of the study. A few isolated items that were retained in the scaling did not fit the model. The source of this misfit can generally be traced to multiple-choice item distracters that were attractive to some more able students.

CHAPTER 7

Table 7.5 Population 2 Science: Item Statistics and Parameter Estimates for the International Calibration Sample

| Item Label | Number of Respondents in International Calibration | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BSMSA07 | 23016 | 67.11 | -0.562 | 0.015 | 1.02 |
| BSMSA08 | 23024 | 65.54 | -0.484 | 0.015 | 1.04 |
| BSMSA09 | 23015 | 76.66 | -1.089 | 0.016 | 0.93 |
| BSMSA10 | 22998 | 68.38 | -0.626 | 0.015 | 1.03 |
| BSMSA11 | 22982 | 57.92 | -0.119 | 0.014 | 0.99 |
| BSMSA12 | 22968 | 58.51 | -0.146 | 0.014 | 0.98 |
| BSMSB01 | 11410 | 86.92 | -1.845 | 0.029 | 0.98 |
| BSMSB02 | 11406 | 53.40 | 0.095 | 0.020 | 1.08 |
| BSMSB03 | 11407 | 26.47 | 1.394 | 0.022 | 1.00 |
| BSMSB04 | 11404 | 88.48 | -1.998 | 0.030 | 0.95 |
| BSMSB05 | 11362 | 48.88 | 0.299 | 0.020 | 1.10 |
| BSMSB06 | 11402 | 83.44 | -1.547 | 0.026 | 1.01 |
| BSMSC07 | 8642 | 37.75 | 0.816 | 0.024 | 1.01 |
| BSMSC08 | 8637 | 71.63 | -0.786 | 0.025 | 0.98 |
| BSMSC09 | 8633 | 72.95 | -0.859 | 0.025 | 1.02 |
| BSMSC10 | 8636 | 77.08 | -1.102 | 0.027 | 1.03 |
| BSMSC11 | 8624 | 45.26 | 0.468 | 0.023 | 0.98 |
| BSMSC12 | 8618 | 52.70 | 0.131 | 0.023 | 1.09 |
| BSMSD01 | 8794 | 40.22 | 0.674 | 0.023 | 1.02 |
| BSMSD02 | 8787 | 73.39 | -0.914 | 0.025 | 0.94 |
| BSMSD03 | 8787 | 36.95 | 0.830 | 0.023 | 0.98 |
| BSMSD04 | 8779 | 54.99 | -0.001 | 0.023 | 1.02 |
| BSMSD05 | 8769 | 66.27 | -0.535 | 0.024 | 0.97 |
| BSMSD06 | 8770 | 72.75 | -0.877 | 0.025 | 0.97 |
| BSMSE07 | 8669 | 41.38 | 0.634 | 0.023 | 1.09 |
| BSMSE08 | 8666 | 79.17 | -1.247 | 0.028 | 1.01 |
| BSMSE09 | 8662 | 77.80 | -1.158 | 0.027 | 0.96 |
| BSMSE10 | 8651 | 53.59 | 0.080 | 0.023 | 0.99 |
| BSMSE11 | 8642 | 57.30 | -0.089 | 0.023 | 1.04 |
| BSMSE12 | 8396 | 53.93 | 0.074 | 0.023 | 1.06 |
| BSMSFO1 | 8637 | 66.61 | -0.549 | 0.024 | 0.98 |
| BSMSFO2 | 8634 | 63.19 | -0.380 | 0.024 | 0.91 |
| BSMSFO3 | 8392 | 66.17 | -0.515 | 0.024 | 1.08 |
| BSMSF04 | 8399 | 68.33 | -0.632 | 0.025 | 0.96 |
| BSMSF05 | 8631 | 80.44 | -1.349 | 0.028 | 0.97 |
| BSMSF06 | 8630 | 68.81 | -0.661 | 0.025 | 0.95 |
| BSMSG07 | 8619 | 86.99 | -1.856 | 0.033 | 0.98 |
| BSMSG08 | 8619 | 59.38 | -0.189 | 0.023 | 1.00 |
| BSMSG09 | 8614 | 74.32 | -0.948 | 0.026 | 1.00 |
| BSMSG10 | 8612 | 51.64 | 0.166 | 0.023 | 0.98 |
| BSMSG11 | 8605 | 49.56 | 0.260 | 0.023 | 1.05 |
| BSMSG12 | 8596 | 51.14 | 0.189 | 0.023 | 1.06 |
| BSMSHO1 | 8264 | 69.26 | -0.648 | 0.025 | 0.99 |
| BSMSH02 | 8496 | 79.26 | -1.240 | 0.028 | 1.01 |
| BSMSHO3 | 8494 | 79.15 | -1.233 | 0.028 | 0.96 |
| BSMSH04 | 8587 | 50.73 | 0.216 | 0.023 | 1.04 |
| BSMSH05 | 8586 | 22.99 | 1.603 | 0.027 | 1.02 |

Table 7.5 Population 2 Science: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 1)

| Item Label | Number of Respondents in International Calibration | Percentage of Correct Responses | Difficulty Estimate in Logit Metric | Asymptotic Standard Error in Logit Metric | Mean Square Fit Statistic |
| :---: | :---: | :---: | :---: | :---: | :---: |
| BSMSH06 | 8583 | 51.40 | 0.186 | 0.023 | 0.96 |
| BSMSIIO | 2871 | 74.54 | -0.921 | 0.045 | 1.01 |
| BSMSI11 | 2869 | 45.59 | 0.477 | 0.040 | 0.98 |
| BSMSI12 | 2866 | 35.35 | 0.957 | 0.041 | 0.96 |
| BSMSII3 | 2795 | 60.86 | -0.217 | 0.041 | 0.94 |
| BSMSI14 | 2862 | 54.72 | 0.066 | 0.040 | 1.05 |
| BSMSI15 | 2859 | 49.11 | 0.320 | 0.040 | 0.97 |
| BSMSI16 | 2854 | 85.00 | -1.632 | 0.054 | 0.99 |
| BSMSII7 | 2851 | 40.72 | 0.704 | 0.040 | 1.06 |
| BSSSI18 | 2847 | 35.30 | 0.964 | 0.041 | 0.96 |
| BSMSI19 | 2759 | 51.40 | 0.223 | 0.040 | 0.91 |
| BSMSJO1 | 2784 | 39.22 | 0.752 | 0.041 | 1.04 |
| BSMSJO2 | 2942 | 62.71 | -0.369 | 0.040 | 0.97 |
| BSSSJ03 | 2941 | 27.13 | 1.337 | 0.044 | 0.97 |
| BSMSJ04 | 2941 | 41.11 | 0.629 | 0.040 | 1.00 |
| BSMSJO5 | 2940 | 64.35 | -0.447 | 0.041 | 0.98 |
| BSMSJ06 | 2940 | 22.69 | 1.603 | 0.046 | 1.00 |
| BSMSJ07 | 2873 | 47.16 | 0.362 | 0.040 | 1.00 |
| BSMSJ08 | 2936 | 45.16 | 0.442 | 0.040 | 0.98 |
| BSSSJ09 | 2935 | 76.12 | -1.079 | 0.045 | 0.94 |
| BSSSK10 | 2876 | 34.14 | 0.947 | 0.042 | 1.08 |
| BSMSK11 | 2946 | 55.02 | -0.012 | 0.039 | 0.96 |
| BSMSK12 | 2945 | 51.85 | 0.132 | 0.039 | 0.99 |
| BSMSK13 | 2944 | 74.01 | -0.953 | 0.044 | 0.93 |
| BSMSK14 | 2942 | 79.74 | -1.306 | 0.048 | 0.94 |
| BSMSK15 | 2940 | 59.35 | -0.210 | 0.040 | 0.99 |
| BSMSK16 | 2938 | 35.94 | 0.867 | 0.041 | 0.99 |
| BSMSK17 | 2936 | 51.63 | 0.143 | 0.039 | 1.01 |
| BSMSK18 | 2925 | 54.22 | 0.029 | 0.039 | 1.02 |
| BSSSK19 | 2907 | 72.38 | -0.852 | 0.044 | 0.97 |
| BSMSLO1 | 2859 | 47.22 | 0.365 | 0.040 | 1.00 |
| BSMSLO2 | 2858 | 51.68 | 0.163 | 0.040 | 0.99 |
| BSMSLO3 | 2859 | 68.42 | -0.631 | 0.043 | 0.95 |
| BSESL04 | 2858 | 32.96 | 1.041 | 0.042 | 0.94 |
| BSMSL05 | 2857 | 64.30 | -0.425 | 0.041 | 1.04 |
| BSMSL06 | 2856 | 52.21 | 0.139 | 0.040 | 1.00 |
| BSMSLO7 | 2857 | 68.15 | -0.618 | 0.042 | 0.96 |
| BSMSM 10 | 2822 | 46.03 | 0.425 | 0.040 | 1.01 |
| BSESM11 | 2821 | 65.65 | -0.483 | 0.042 | 0.92 |
| BSSSM12 | 2817 | 52.36 | 0.141 | 0.040 | 0.92 |
| BSMSM13 | 2813 | 46.82 | 0.391 | 0.040 | 0.96 |
| BSSSM14 | 2810 | 71.14 | -0.764 | 0.044 | 1.02 |
| BSMSNO1 | 2839 | 43.68 | 0.550 | 0.040 | 1.08 |
| BSMSN02 | 2837 | 39.76 | 0.732 | 0.041 | 1.04 |
| BSMSNO3 | 2837 | 60.35 | -0.207 | 0.041 | 0.98 |
| BSMSN04 | 2834 | 50.53 | 0.241 | 0.040 | 1.07 |
| BSMSN05 | 2688 | 31.29 | 1.161 | 0.044 | 1.08 |

Table 7.5 Population 2 Science: Item Statistics and Parameter Estimates for the International Calibration Sample (Continued 2)

|  | Number of <br> Respondents in <br> International <br> Calibration | Percentage of <br> Correct <br> Responses | Difficulty <br> Estimate in <br> Logit Merric | Asymptotic <br> Standard | Mean Square in Logit |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Item Label |  |  | Metric |  |  |

Figure 7.8 Empirical and Modelled Item Characteristic Curves for Science Population 2 Item: BSSQ18. Fit MNSQ=1.17


### 7.4.4 Reliability

Table 7.6 reports a variety of reliability indices for the four tests. The median Cronbach Alpha coefficients were computed by calculating the Cronbach Alpha coefficient for each test booklet within each country. The median of these values was then used as a reliability index for each country. The median of those country medians is reported in Table 7.6.

The separation reliability for the international calibration sample was computed by fitting the scaling model without the use of any conditioning variables, drawing five plausible values for each student, and then computing the median of the ten correlations between pairs of plausible values. In general, these statistics show that the science tests are slightly less reliable than the mathematics tests and that the Population 1 tests are slightly less reliable than the Population 2 tests.

Table 7.6 Unconditional Reliabilities

| TIMSS Test | Median of Lower <br> Grade National <br> Cronbach Alpha <br> Coefficients | Median of Upper <br> Grade National <br> Cronbach Alpha <br> Coefficients | Separation <br> Reliability in the <br> International <br> Calibration Sample |
| :--- | :---: | :---: | :---: |
| Mathematics Population 1 | 0.82 | 0.84 | 0.83 |
| Science Population 1 | 0.78 | 0.77 | 0.77 |
| Mathematics Population 2 | 0.86 | 0.89 | 0.89 |
| Science Population 2 | 0.77 | 0.78 | 0.80 |

### 7.4.5 The Population Model for Population 2

For Population 2 it was considered expedient to proceed with a scaling that did not make extensive use of conditioning. There were two reasons for this. First, the reliability of the Population 2 data was relatively high so that the possible effect of conditioning would be ignorable. Second, the background data were not fully cleaned and checked at the time of processing, and extensive conditioning would have delayed publication of the international reports.

For each participating country the scaling was undertaken with all item parameters set at the values obtained from fitting the model to the international calibration sample. In the population model sampling weights were used, and student grade was used as a conditioning variable. Five plausible values were drawn and an EAP estimate of achievement was obtained for each student. As illustrated in Table 7.7, conditioning on grade led to little improvement in the person separation reliability. This conditioning was, however, necessary to ensure that consistent results were obtained when plausible values were used to estimate characteristics of the achievement distributions for the upper and lower grades separately.

Table 7.7 Population 2 Reliabilities For Three Countries With and Without Conditioning on Grade

| Country | Mathematics |  | Science <br> Conditioning on <br> Grade |  |
| :--- | :---: | :---: | :---: | :---: |
|  | No Conditioning | Conditioning on <br> Grade | No Conditioning |  |
| Australia | 0.88 | 0.88 | 0.80 | 0.80 |
| Cyprus | 0.86 | 0.86 | 0.78 | 0.77 |
| Hong Kong | 0.87 | 0.87 | 0.76 | 0.76 |

### 7.4.6 The Population Model for Population 1

In Population 1 conditioning was used much more extensively. For both mathematics and science the variables sex, grade, and the interaction between sex and grade were used as conditioning variables. ${ }^{1}$ Additionally, for mathematics the mean of the mathematics score variable ASMRAWST was computed for each class, assigned to each student in that class, and then used as a conditioning variable. This variable was called ASMRAWAV. Similarly, for science the mean of the mathematics score variable ASSRAWST was computed for each class, assigned to each student in that class, and then used as a conditioning variable. This variable was called ASSRAWAV. This conditioning was undertaken so as to improve the estimation of between-class and betweenschool variance components that would be obtained from secondary analyses using plausible values. Each individual student's science score ASSRAWST was also used as a conditioning variable for mathematics, and in the case of science, each individual student's mathematics score ASMRAWST was used.

[^0]Table 7.8 Number of Principal Components Retained In Conditioning - Population 1

| Country | Number of Retained <br> Principal Components |
| :--- | :---: |
| Australia | 62 |
| Austria | 85 |
| Canada | 84 |
| Cyprus | 69 |
| Czech Republic | 84 |
| England | 51 |
| Greece | 78 |
| Hong Kong | 81 |
| Hungary | 86 |
| Iceland | 69 |
| Iran | 83 |
| Ireland | 83 |
| Israel | 62 |
| Japan | 59 |
| Korea | 78 |
| Kuwait | 88 |
| Latvia | 74 |
| Mexico | 103 |
| Netherlands | 83 |
| New Zealand | 87 |
| Norway | 75 |
| Portugal | 91 |
| Scotland | 46 |
| Singapore | 106 |
| Slovenia | 77 |
| Thailand | 73 |
| United States | 72 |

For both mathematics and science, the pool of over 100 student-level background variables was also represented in the conditioning. For each student-level variable a set of dummy variables was constructed from the original variables (see Appendix D). This new set of dummy variables retained all of the information in the original set of variables but made them appropriate for use in a principal components analysis. A principal components analysis of the set of dummy variables was then undertaken for each country and as many components retained as explained $90 \%$ of the variance. Scores on each of the retained components were then computed for each student. The number of retained components for each country is shown in Table 7.8.

These components, and the products of these components and ASMRAWAV (in the case of mathematics) and ASSRAWAV (in the case of science), were used as conditioning variables. Table 7.9 shows the conditioning variables that were used for mathematics and science. For some countries the total was in excess of 200. Table 7.10 illustrates for three selected countries the increase in reliability that was attained by conditioning, first by grade and then with the full set of conditioning variables.

Table 7.9 Variables Used in Conditioning - Population 1

| Variables | Mathematics | Science |
| :--- | :---: | :---: |
| Grade | $\checkmark$ | $\checkmark$ |
| Gender | $\checkmark$ | $\checkmark$ |
| Gender by grade interaction | $\checkmark$ | $\checkmark$ |
| Mathematics score | $x$ | $\checkmark$ |
| Science score | $\checkmark$ | $x$ |
| Class mean mathematics score | $\checkmark$ | $x$ |
| Class mean science score | $x$ | $\checkmark$ |
| Principal components | $\checkmark$ | $\checkmark$ |
| Principal component by class mean mathematics score | $\checkmark$ | $x$ |
| Principal component by class mean science score | $x$ | $\checkmark$ |

Table 7.10 Variables Used in Conditioning - Population 1

| Country | Mathematics |  |  | Science |  |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{array}{c}\text { No } \\ \text { Conditioning }\end{array}$ | Conditioning |  |  |  |  |
|  |  |  |  |  |  |  |\(\left.\quad \begin{array}{c}Full <br>

Conditioning\end{array}\right)\)

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[^0]:    1 The gender variable ASBGSEX is trichotomous (male, female, missing). When used in conditioning, this variable was replaced with two dummy coded variables.

